Adding a batch upload to the library

Before you can import collection items, you will need to complete the following tasks:

- Ensure you select the GIN Library collection do not create a new collection
- Update the <u>collection's labels</u>
- Configure the Collections Field Mappings
- Ensure the CSV file is saved in UTF-8 format

To Import Collection Items:

- 1. From the <u>Dashboard</u>, click **Collections**
- 2. Find the collection to import items to by
 - 1. Browsing the list; or
 - 2. Searching the list by collection name
- 3. Once found, under the *Operations* column, click the *drop-down arrow*, then click *Import*
- 4. Click + **Add import**, complete the fields:
 - 1. **Title** this is used as an internal reference for the import
 - 1. It is recommend to use something that will allow administrators to easily identify the import should it need to be rolled back later
 - 2. File click the Choose File button to browse for and select the .csv file
 - 3. **Delimiter** choose the character that is used to delimit fields in the .csv file
 - 1. Many regions use a comma; however, there may be cases where your language or region uses a different character, for example, Germany uses a semi-colon
 - 4. **No Headers** It is recommended that all .csv files contain a header row for easy reference and management of the file
 - 1. Enable this option if your file **does not** contain a header row

5. Click **Save and Import**

- 1. As the Import progresses, please note:
 - 1. The title will be checked against all existing collection items, if there is an exact match, the collection item in the .csv file will be skipped
 - 2. The progress bar will indicate the activity for each collection item; it is normal to see the progress bar completing and restarting multiple times
 - 3. While the import is in progress, do not navigate away from the page that displays the progress bar
 - 4. Once complete, you will see a message indicating the import was successful; or if an error occurred, information about the failed import will be provided

For full details on how to manage collection items in the library, please follow this link: Collections – Stacks for Libraries (stacks4libraries.com)